



# Niuminco Group Limited

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Companies Announcement Office  
PNGX Markets Limited  
Monian Tower, Office 2, Level 1,  
Douglas Street,  
Port Moresby, NCD  
Papua New Guinea

## **NIUMINCO GENERAL MEETING RESULTS AND ISSUE OF SHARES**

Niuminco Group Limited ("NIU" or "the Company") advises that all resolutions were successfully carried at the General Meeting of shareholders held on 8 February 2014 to approve the Sellheim Gold/Copper Project acquisition and the conversion of certain debt and loans to equity. The result of, and votes recorded on, each resolution are attached.

The Company further advises that the shares have been issued in accordance with those resolutions and that the vendors of the Sellheim Project have agreed to extend the conversion/repayment dates of the Tranche 1 and Tranche 2 Redeemable Convertible Notes to 30 June 2024 and 31 December 2024 respectively.

3,920,000 shares issued to Nedex Pty Ltd (a company related to NIU director Mr. John Nethery), as part consideration of the Sellheim Project acquisition, are held in escrow for a 12-month period from the date of issue.

The issued capital of the Company is now 190,312,636 fully paid ordinary shares.

Released on behalf of the Board of Niuminco Group Limited.

Tracey Lake,  
Managing Director and Company Secretary.